

28 JUNE 2019

RESULTS OF ANNUAL GENERAL MEETING

In accordance with Listing Rule 3.13.2, it is confirmed that the following resolutions put to the Annual General Meeting of Zeta Petroleum PLC (ASX: ZTA) (the 'Company') held on 28 June 2019 were unanimously passed on a show of hands, and the information is disclosed for proxy votes exercisable by all proxies validly appointed:

	Resolution	For	Against	Abstain
1	To receive and consider the audited accounts of the Company for the financial year ended 31 December 2018 and the reports of the Directors and auditors therein.	13,554,469	-	3,250
2	Re-election of Mr. Stephen West as a Director.	13,036,035	-	521,684
3	To re-appoint BDO LLP as the Company Auditor until the next Annual General Meeting of the Company.	13,557,719	-	-
4	To authorise the Directors to fix the remuneration of the Company auditor.	13,554,469	-	3,250
5	Approval for the purposes of Listing Rule 7.1, to issue up to 10,000,000 CDI's at \$0.05 per CDI to raise up to \$500,000 before costs.	6,636,035	-	6,921,684
6	Subject to resolution 5 being passed, for the purpose of Listing Rule 10.11, approval for Tribis Pty Ltd to be issued up to 2,000,000 CDI's \$0.05 per CDI to raise up to \$100,000 before costs.	7,154,469	3,250	6,400,000

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7	Subject to resolution 5 being passed, for the purpose of Listing Rule 10.11, approval for Mr Stephen West, or his associated entity to be issued up to 500,000 CDI's \$0.05 per CDI to raise up to \$25,000 before costs.	13,032,785	3,250	521,684
8	Approval of additional 10% placement facility (Special Resolution)	13,554,469	3,250	-

All discretionary proxy votes were voted in favour of the resolutions.

*****ENDS*****

For further information, shareholders and media please contact:

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Company Secretary

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