



ZETAPETROLEUMPLC

17 September 2012

Australian Securities Exchange
Level 8, Exchange Plaza
2 The Esplanade
PERTH WA 6000

Results of General Meeting

In accordance with Listing Rule 3.13.2, it is confirmed that the following resolutions put to the General Meeting of Zeta Petroleum plc (the "Company") held on 17 September 2012 were passed on a show of hands by the necessary majority:

Resolution 1: That the Directors are authorised to allot shares

Resolution 2: Partial disapplication of pre-emption rights

The following information is provided in relation to proxy votes:

Resolution	Decided on show of Hands (S) or Poll (P)	Proxy Votes Received				
		For	Against	Abstain	Discretionary	Total
1	S	44,987,209	110,000	35,000	-	45,132,209
2	S	44,987,209	110,000	35,000	-	45,132,209

For and on behalf of the Board

Stephen West
Managing Director