



MARKET RELEASE

21 May 2012

Zeta Petroleum Plc

ADMISSION TO OFFICIAL LIST

Zeta Petroleum Plc was admitted to the Official List of ASX Limited on Monday, 21 May 2012.

Official Quotation of the following securities will commence at 12:30 pm EST (10:30 am WST) on Wednesday, 23 May 2012.

41,752,240 Chess Depository Interests

41,752,240 options exercisable at \$0.20 expiring on or before 15 June 2013

Security Codes: ZTA
 ZTAO

Kerrie Papamihail
Assistant Manager, Listings (Perth)

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