


**ASX**

AUSTRALIAN SECURITIES EXCHANGE

**ASX Circular**
**Date:** 21 May 2012

**Key topics**

1. Zeta Petroleum plc
2. Admission to Official List
3. ASX Code: ZTA

**Reading List**

Client Advisers  
 Compliance Managers  
 Corporate Advisory  
 DTR Operators  
 Issuers  
 institutions  
 ASTC Participants  
 Operations Managers (back office)  
 Research Analysts  
 Share Registries  
 ACH Participants  
 Market Participants

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No responsibility is accepted for any inaccuracies contained in the matter published.

**ZETA PETROLEUM PLC - COMMENCEMENT OF OFFICIAL QUOTATION**

Zeta Petroleum plc (the "Company") was admitted to the official list of the ASX Limited on Monday, 21 May 2012.

Official quotation of the Company's securities will commence on Wednesday, 23 May 2012.

**Quoted Securities:** 41,752,240 Chess Depository Interests

**ASX Code:** ZTA

**Time:** 12:30 PM EST (10:30 AM WST)

**Date:** 23 May 2012

**ITS Abbreviation:** ZETAPETROL

**ISIN:** AU000000ZTA0

**Home Branch:** Perth

**Industry Classification:** 1010 Energy

**Registered Office:** Suite 2, Level 2  
 28 Kings Park Road  
 West Perth WA 6005  
 Telephone: (08) 6102 0312  
 Facsimile: (08) 6102 2312  
 Website: [www.zetapetroleum.com](http://www.zetapetroleum.com)

**Company Secretary:** Ben Hodges

**Share Registry:** Computershare Investor Services Pty Ltd  
 Level 2, 45 St Georges Terrace  
 Perth WA 6000  
 Phone: (08) 9323 2000  
 Facsimile: (08) 9323 2033

Balance Date: 31 December

CHESS: Participating. The Company will also operate an issuer sponsored subregister.

Place of Incorporation: United Kingdom

Activities: Oil and gas exploration

ASX Restricted Securities:

The following securities will be classified by ASX as restricted securities and to be held in escrow for a period of 24 months from the date of official quotation.

7,900,208 fully paid ordinary shares held on the UK Register

10,000,000 unquoted options exercisable at \$0.20 expiring on or before 11 January 2019 held on the issuer sponsored Australian register

1,876,090 unquoted options exercisable at \$0.20 expiring on or before 21 May 2017 held on the issuer sponsored Australian register

The following securities will be classified by ASX as restricted securities and to be held in escrow for a period of 12 months from the date of issue.

281,252 ordinary fully paid shares issued on 17 November 2011 held on the UK Register

7,570,500 ordinary fully paid shares issued on 21 December 2011 held on the UK Register

529,100 ordinary fully paid shares issued on 13 January 2012 held on the UK Register

Unquoted securities held on the UK register

72,718,940 fully paid ordinary shares held on the UK Register