



ZETAPETROLEUMPLC

28 April 2017

ASX ANNOUNCEMENT

LAPSE OF UNLISTED OPTIONS

Zeta Petroleum PLC ("the Company") (ASX : ZTA) wishes to advise that a total of 100,000 unlisted options have lapsed unexercised. The lapsed unlisted options are as follows:

- 25,000 ex \$1.60 expiring 6 February 2016; and
- 75,000 ex \$1.60 expiring 4 July 2021, these options have lapsed due to the holders of the options no longer being employees / directors of the company.

The Company's capital structure is now as follows:

Listed Shares

27,165,111 fully paid ordinary shares

Unlisted Options

61,250 options expiring 4 July 2017, exercise price \$1.60

25,000 options expiring 11 January 2019, exercise price \$8.00

75,000 options expiring 6 February 2021, exercise price \$1.60

46,902 options expiring 21 May 2017, exercise price \$8.00

125,000 options expiring 14 May 2020, exercise price \$2.00

9,955,037 options expiring 30 September 2019, exercise price \$0.10.

ENDS

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