



ZETAPETROLEUMPLC

26 October 2016

Company Announcements Office
Australian Securities Exchange Limited

Dear Sir/Madam

Notification under sections 708A(5)(e) and 708A(6) of the Corporations Act 2001 (Cth) ("the Act")

Zeta Petroleum plc ("the Company") issued 7,348,509 CHESS Depository Interests ("CDIs") on 25 October 2016. These CDIs were referred to in an Appendix 3B announcement to the Australian Securities Exchange ("ASX") released on 15 September 2016.

The Act restricts the on-sale of securities issued without disclosure, unless the sale is exempt under sections 708 or 708A of the Act. By the Company giving this notice, sale of the securities noted above will fall within the exemption contained in section 708A(5) of the Act.

The Company notifies ASX that:

- (a) the Company issued the CDIs without disclosure to investors under Part 6D.2 of the Act;
- (b) this notice is given pursuant to paragraph (5)(e) of section 708A of the Act;
- (c) as at the date of this notice, the Company has complied with:
 - (i) the provisions of Chapter 2M of the Act as they apply to the Company; and
 - (ii) section 674 of the Act; and
- (d) as at the date of this notice, there is no information:
 - (iii) that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
 - (iv) that investors and their professional advisors would reasonably require for the purpose of making an informed assessment of:
 - (A) the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - (B) the rights and liabilities attaching to the CDIs.

By order of the Board

Ben Hodges
Company Secretary